**INTEREST RATES MARKET NOTICE**

**Date: 28 December 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC209”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 December 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC209

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 29Dec 2021 of ...% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2022

**Books Close Date** 11 March, 11 June, 11 September, 11 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on10 March, 10 June, 10 September, 10 December

**Issue Date** 29 December 2021

**Date Convention** Following

**Interest Commencement Date** 29 December 2021

**First Interest Payment Date** 20 March 2022

**ISIN No.** ZAG000182791

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC209%20PricingSupplement2912.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC209%20PricingSupplement2912.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec Ltd

Corporate Actions JSE +27 11 5207000